

Yapı ve Kredi Bankası A.Ş. 2012 Profit Distribution Table (TL)

| | | |
|---|---|-----------------------|
| 1. Paid-in Capital | | 4,347,051,284.00 |
| 2. Legal Reserves (per Legal Book) | | 359,847,287.85 |
| Information on whether Articles of Association has any privilege regarding profit distribution | | None |
| | | Per legal book |
| 3. | Gross Profit | 2,449,242,172.45 |
| 4. | Reserve for Taxes (-) | 535,770,613.80 |
| 5. | Net Profit (=) | 1,913,471,558.65 |
| 6. | Prior Years' Losses (-) | 0.00 |
| 7. | 1st Legal reserves (-) | 95,673,577.93 |
| 8 | NET DISTRIBUTABLE PROFIT (=) | 1,817,797,980.72 |
| 9. | Donations made during the year (+) | |
| 10. | Net distributable profit including donations to be used in the calculation of 1st dividend | |
| 11. | 1st dividend to shareholders | 217,352,564.20 |
| | -Cash | 217,352,564.20 |
| | -Bonus shares | 0 |
| | -Total | 217,352,564.20 |
| 12. | Dividend to shareholders which possess preferred shares | 0 |
| 13. | Dividend to Members of Board of Directors and employees etc. | 0 |
| 14. | Dividend to shareholders which possess redeemed shares | 0 |
| 15. | 2nd dividend to shareholders | 82,647,435.80 |
| 16. | 2nd Legal reserves (-) | 8,264,743.58 |
| 17. | Statutory Reserves | 0.00 |
| 18. | Special Reserves | 4,909,010.20 |
| 19. | EXTRAORDINARY RESERVES | 1,504,624,226.94 |
| 20. | Other sources which are accepted as distributable | |
| | -Retained Earning | - |
| | -Extraordinary Reserves | |
| | -Other distributable reserves in accordance with the related laws and Articles of Association. | |

INFORMATION RELATED WITH THE DISTRIBUTABLE PROFIT SHARE(privileged, non privileged, per share basis)

DIVIDEND INFORMATION PER SHARE

| | GROUP | TOTAL DIVIDEND AMOUNT (TL) | DIVIDEND TO 1 TL NOMINAL VALUE SHARE | |
|--------------|-------|----------------------------|--------------------------------------|---------|
| | | | AMOUNT | RATIO |
| | | | (TL) | (%) |
| GROSS | | 300,000,000.00 | 0.06901 | 6.90123 |
| NET | | 255,000,000.00 | 0.05866 | 5.86605 |

THE RATIO OF DISTRIBUTED PROFIT SHARE TO NET DISTRIBUTABLE PERIOD PROFIT

| PROFIT SHARE AMOUNT DISTRIBUTED TO SHAREHOLDERS | THE RATIO OF DISTRIBUTED PROFIT SHARE DISTRIBUTED TO SHAREHOLDERS TO NET DISTRIBUTABLE PERIOD PROFIT(%) |
|---|---|
| 300,000,000.00 | 16.50 |